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| GLASGOW CHAMBER OF COMMERCE  JOHN WATSON FUND  **APPLICATION FORM** | | | |
| Business Name: | |  | |
| Names of Owners/Partners/  Directors:  (Please note for commercial businesses  all owners/directors must complete  and submit a personal statement form) | |  | |
| Company Registration No.  (limited companies only) | |  | |
| Trading Address: | |  | |
| Postcode: | |  | |
| Local Authority Area: | |  | |
| Business Phone No: | |  | |
| Mobile Phone No: | |  | |
| Email Address: | |  | |
| Web Address: | |  | |
| **BUSINESS INFORMATION** | | | |
| Business Start Date: | |  | |
| Estimated Annual Turnover (Yr1): | |  | |
| Are you a holding company or part of a group? | | Yes | No |
| Nature of Business: | |  | |
| Business legal status (select as appropriate) | | Sole trader | Partnership |
| Ltd company | Ltd liability partnership |
| Co-operative | Company ltd by guarantee |
| Other (please state): |  |
| **LOAN INFORMATION** | | | |
| Amount required (between £5,000 and £10,000) | |  |  |
| Please note that for amounts exceeding £10,000, Glasgow Chamber of Commerce and DSL can advise on additional funding opportunities. | | | |
| The loan will be used for (select as appropriate) | | Capital expenditure | Working capital |
| Employment | Marketing |
| Property purchase | Management buy out |
| Other (please state): |  |
| What are your organisation’s future goals and how do you plan to achieve them?  (Please answer in no more than one page) | | | |
|  | | | |
| **BUSINESS BANKING INFORMATION** | | | |
| Business Bankers: | |  | |
| Street: | |  | |
| Town: | |  | |
| Postcode: | |  | |
| Branch sort code: | |  | |
| Account number: | |  | |
| **FINANCE PACKAGE APPLIED FOR / CONFIRMED** | | | |
| Source of funding | | Amount (£) | Offer held |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **DETAILS OF BUSINESS ASSETS** | | | |
| ASSETS | | LOANS / LIABILITIES | |
| Business Property | £ | Mortgages / loans on business property: | £ |
| Other Property: | £ | Other property mortgages / loans: | £ |
| **DSL Data Protection and Disclosure Statement**  (DSL are managing the John Watson Fund on behalf of Glasgow Chamber of Commerce).  DSL Business Finance Limited (DSL) will use the information you have given us on this form for the provision of services, administration, marketing and risk assessment. We may need to disclose information to our agents and other service providers for these purposes.  We may share your information with other organisations with which we have business relationships, as well as carefully selected third parties. We or they may contact you by mail, telephone, email or fax to tell you about products or services that may be of interest to you.  By returning this form to us duly completed, you consent to us processing sensitive data about you where this is necessary. You also consent to the transfer of your information to countries within the European Union where this is necessary for the above.  You have a right to apply for a copy of your information for which we may charge a small fee and to have any inaccuracies correct.  Credit Checks  We may search the files of credit reference agencies who will record the search. We or they may share information about the way in which you conduct your account with other lenders for credit granting purposes, for fraud prevention and occasionally for tracing account holders. | | | |
| **Signatures of Applicants (Owners/Partners/Directors/Shareholders)** | | | |
| SIGNATURE | | | DATE |
|  | | |  |
|  | | |  |
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| N.B. all loans are subject to a non-refundable 2% arrangement fee. If you require any assistance with the completion of this form, please contact Glasgow Chamber of Commerce on 0141 204 2121. | | | |
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**Personal Statement Form**

To be completed by all owners, partners & directors. Also to be completed by any shareholders who own shares of 20% or more.

Your contact details

Full Name: (including middle names)

Previous Names:

Home Address: (including flat position)

Town:

Postcode:

Home Phone No:

Mobile Phone No:

If you have lived at the above address for less than three years please state your previous address

Home Address: (including flat position)

Town:

Postcode:

**Other Personal Details**

Date of Birth

National Insurance No

Marital Status

No of Dependents

Do they live with you full-time

Do you own/are a Director in any other businesses Yes No

Have you ever been sequestrated/declared bankrupt? Yes No

Have you ever signed a Protected Trust Deed? Yes No

Have you ever been disqualified as a Director? Yes No

**Equal Opportunities Monitoring**

Are you Male Female

Do you consider yourself to be disabled? Yes No

Please state your ethnic origin

White European White Other Black African Black Caribbean Black Other Chinese Indian Pakistani

Bangladeshi Other (detail) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Personal Banking Information.**

If you have more than one bank account please detail the below information on a separate page.

Bank: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Branch : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Branch Address : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Postcode: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sort code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Details of Personal Assets

1) Are you a homeowner? No Yes If yes, please fill in the section below

a. Is your home solely/jointly owned? Solely Jointly

b. Mortgage provider \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

c. Is there any security registered against your house? Yes No

If yes please provide a list of the companies who hold security over you property-

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount £\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount £\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **ASSETS**  (please insert "total values" next to each heading) | | **LOANS/LIABILITIES**  (please insert "total values" next to each heading) | |  |
| Property - main residence | **£** | Mortgage/loans onmain residence | **£** | |
| Other property | **£** | Other property loans | **£** | |
| Life policies - surrender values | **£** | Guarantee Obligations | **£** | |
| Others (*please detail on separate page)* | **£** | **Total Liabilities Outstanding** | **£** | |
| **Total Assets** | **£** |  |  | |
| *Less* |  |  |  | |
| **Total Liabilities** | **£** |  |  | |
| **NET MEANS** | **£** | *Note: Please continue on a separate page if you have additional assets & liabilities to advise of* | | |

|  |  |
| --- | --- |
| **Current Household Income** | **Monthly/Weekly** |
| **Income:** |  |
| Net Salary/Drawings from Business |  |
| Partner’s Net Salary |  |
| Income Support/Jobs Seekers Allowance/DLA |  |
| Working Tax Credit |  |
| Child Tax Credit |  |
| Child Benefit |  |
| Pension |  |
| CSA/Child Maintenance |  |
| Other Benefits |  |
| Other Income (please specify) |  |
|  |  |
| **Total Household Income (£)** |  |

|  |  |
| --- | --- |
| **Current Household Expenditure** | **Monthly/Weekly** |
| Mortgage/Rent |  |
| Council Tax |  |
| Gas/Electricity |  |
| Telephone/Mobile |  |
| TV Licence |  |
| Satellite Payments (e.g. Sky) |  |
| Housekeeping/Food |  |
| Insurance Policies |  |
| Car Tax/Insurance |  |
| Travel Expenses/Fuel |  |
| CSA/Child Maintenance |  |
| Debt repayments (please specify below) |  |
| Other (please specify) |  |
|  |  |
| **Total Household Expenditure (£)** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Other Creditors (please specify whether loan, credit card, catalogues, HP etc)** | | | | |
| **Provider** | **Type of Debt** | **Monthly Repayment** | **Outstanding Balance** | **Arrears** |
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**Client Declaration**

I certify the accuracy of the above statement and authorise DSL Business Finance Limited (DSL) to make such enquiries as they require with regard to my Funding Application. I authorise my Bank to reply to such enquiries.

DSL Business Finance Limited will use the information you have given us on this form for the provision of services, administration, marketing and risk assessment. We may need to disclose your information to our agents and other service providers for these purposes.

We may share your information with other organisations with which we have business relationships, as well as carefully selected third parties. We or they may contact you by mail, telephone, email or fax to tell you about products or services that may be of interest to you. By returning this form to us duly completed, you consent to us processing sensitive data about you where this is necessary. You also consent to the transfer of your information to countries within the European Union where this is necessary for the above purposes.

You have a right to apply for a copy of your information for which we may charge a small fee and to have any inaccuracies correct.

**Credit Checks**

We may search the files of credit reference agencies who will record the search. We or they may share information about the way in which you conduct your account with other lenders for credit granting purposes, for fraud prevention and occasionally for tracing account holders.

Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you require any assistance with the completion of this form, please contact  
Glasgow Chamber of Commerce on 0141 204 2121

Please send your full application pack to the following address: -

John Watson Fund

Glasgow Chamber of Commerce

30 George Square

Glasgow

G2 1EQ